

<b>Code</b>	<b>HII</b>
<b>Company name</b>	An Phat – Yen Bai Mineral & Plastic Joint Stock Company
<b>Date</b>	06/11/2018
<b>Subject</b>	Result of public offering

**Content:**

An Phat – Yen Bai Mineral & Plastic Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: An Phat – Yen Bai Mineral & Plastic Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 14,250,000 shares; Of which:
  - Stock issuance to existing shareholders: 13,600,000 shares
  - Stock issuance under ESOP: 650,000 shares
4. Estimated mobilized capital:
  - Stock issuance to existing shareholders: VND190,400,000,000;
  - Stock issuance under ESOP: VND6,500,000,000
5. Beginning date:
  - Stock issuance to existing shareholders: May 10, 2018;
6. Ending date:
  - Stock issuance to existing shareholders: May 31, 2018
7. Registration date:
  - Stock issuance to existing shareholders : from May 10, 2018 to May 24, 2018
8. Settlement date:
  - Stock issuance to existing shareholders: from May 10, 2018 to May 31, 2018

- Stock issuance under ESOP: May 31, 2018

9. Transfer date:

- Stock issuance to existing shareholders: expected in July 2018.

10. Trading date:

- Stock issuance under ESOP: expected in July 2018.

11. Summary result:

- Stock issuance to existing shareholders:
  - + Number of distributed shares: 13,600,000 shares (equivalent to 100% of stock offering volume)
  - + Total proceeds from the offering: VND190,400,000,000
  - + Total expenses: VND276,100,000
  - + Total net proceeds after the public offering: VND190,123,900,000
- Stock issuance under ESOP:
  - + Number of distributed shares: 650,000 shares
  - + Issue price: 10,000 dong/share
  - + Number of distributed shareholders: 11 persons
  - + Number of current shares: 27,850,000 shares

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

<b>Investor</b>	<b>Offering price</b> <i>(VND/ share)</i>	<b>Offering volume</b> <i>(share)</i>	<b>Registered volume</b> <i>(share)</i>	<b>Distributed volume</b> <i>(share)</i>	<b>Number of investors</b> <i>(person)</i>	<b>Distributed investors</b>	<b>Undistributed investors</b>	<b>Remaining shares</b> <i>(share)</i>	<b>Distributed ratio</b> <i>(%)</i>
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						(person )	(person )		
1	2	3	4	5	6	7	8=6-7	9=3-5	10
<b>I. Stock issuance under ESOP</b>									
1. Company's employees	10,000	650,000	650,000	650,000	11	11	-	-	100%
2. Undistributed shares handle	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>10,000</b>	<b>650,000</b>	<b>650,000</b>	<b>650,000</b>	<b>11</b>	<b>11</b>	<b>-</b>	<b>-</b>	<b>100%</b>
<b>II. Public offering</b>									
1. Company's employees	-	-	-	-	-	-	-	-	-
2. Outside investors	14,000	13,600,000	13,600,000	13,600,000	361	361	-	-	100%
<b>Total</b>		<b>13,600,000</b>	<b>13,600,000</b>	<b>13,600,000</b>	<b>361</b>	<b>361</b>	<b>-</b>	<b>-</b>	<b>100%</b>
1. Domestic shareholders	14,000	13,571,239	13,571,239	13,571,239	352	352	-	-	99.8%

2. Foreign shareholders	14,000	28,761	28,761	28,761	9	9	-	-	0.2%
<b>Total</b>		<b>13,600,000</b>	<b>13,600,000</b>	<b>13,600,000</b>	<b>361</b>	<b>361</b>	-	-	<b>100%</b>
1. Existing shareholders	14,000	12,990,175	12,990,175	12,990,175	359	359	-	-	95.5%
2. Strategic investors	-	-	-	-	-	-	-	-	-
3. Undistributed shares handle	14,000	609,825	609,825	609,825	4	4	-	-	4.5%
<b>Total</b>		<b>13,600,000</b>	<b>13,600,000</b>	<b>13,600,000</b>	<b>361</b>	<b>361</b>	-	-	<b>100%</b>
<b>Total (I) + (II)</b>		<b>14,250,000</b>	<b>14,250,000</b>	<b>14,250,000</b>	<b>372</b>	<b>372</b>	-	-	<b>100%</b>

V. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
<b>Total equity:</b>	278,500,000	591	100
- Domestic shareholders, in which:	27,628,439	575	99.2
+ State shareholders:	0	0	0
+ Other shareholders:	27,628,439	575	99.2
- Foreign shareholders:	221,561	16	0.8

<b>Details:</b>			
- Founding shareholders	9,800,000	3	35.2
- Major shareholders:	9,600,000	1	34.5
- Shareholders holding less than 1% of voting right	6,162,415	561	22.1

VI. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	An Phat Plastic and Green Environment Joint Stock Company	9,600,000	34.5%
	<b>Total</b>	<b>9,600,000</b>	<b>34.5%</b>